

TELEGRAMS : 'TROBAS' CALCUTTA  
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**G. BASU & Co.**  
CHARTERED ACCOUNTANTS

**BASU HOUSE**  
3, CHOWRINGHEE APPROACH  
KOLKATA - 700 072


**TO WHOM IT MAY CONCERN**

This is to certify that the issue of securities on preferential basis / private placement basis to **M/s. Nicco Restructuring Employees'** Trust Fund of 1,10,00,000 Equity Shares of Rs.2/- each of Nicco Corporation Ltd. is being made in accordance with the CDR Approval.

Place : Kolkata

Dated : 12<sup>th</sup> September, 2012.

For G. BASU & CO.  
Chartered Accountants  
I. No. -301174E<sub>A</sub>

  
(S. LAHIRI)  
Partner  
(M. No. 051717)

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This is to certify that the issue of securities on preferential basis / private placement basis to **M/s. Nicco Restructuring Employees'** Trust Fund of 1,10,00,000 Equity Shares of Rs.2/- each of Nicco Corporation Ltd. is being made in accordance with the requirements of SEBI ICDR Regulations.

Place : Kolkata

Dated : 31<sup>st</sup> July, 2012.

For G. BASU & CO.  
Chartered Accountants  
I. No.-301174E

  
(S. LAHIRI)  
Partner  
(M. No. 051717)